# Florida HEALTH

## THE FLORIDA PRENATAL SCREEN

## PROVIDER USER MANUAL

VERSION 3.0 SEPTEMBER 2024

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## Introduction

#### Overview

Section 383.14, Florida Statutes, requires the Florida Department of Health (Department) to develop a multilevel screening process that includes a risk assessment instrument to identify pregnant women who are at risk for a preterm birth or other high-risk conditions. The prenatal risk screen (screen) is completed at a pregnant women's first prenatal appointment. The goal of the screen is to identify pregnant women who are at risk for adverse pregnancy or birth outcomes. These women may benefit from home visiting services, and other services based on her individual needs.

#### Process

Since its inception in 1991, the process for completion, collections and data entry for the screen has been paper driven. Following the completion of the screen by the health care provider, physical copies of the completed screens are compiled and picked up by County Health Department (CHD) staff once monthly. Information from the screen is then entered by CHD staff into the Department's Health Management System (HMS). Following entry in HMS, referrals are made to a statewide referral system for home visiting services. As a result of this manual process, the average number of days from the date of a screen to a referral to home visiting services is approximately 33 days.

The Maternal and Child Health (MCH) Section, Division of Community Health Promotion, is responsible for oversight of the screen, including validating the screening tool, and the screening process. The MCH Section identified the need to create an electronic process for the screen to improve efficiencies and reduce the amount of time taken to identify an at-risk pregnant woman and referral to home visiting services.

The Department collaborated with the Department's Office of Information Technology and the Division of Disease Control and Health Protection to develop an internal technology system (system) to replace the manual process which launched July 2024.

## **Part One: Facility Registration Process**

#### **New Facility Request**

Facility Administrators can request for a new facility registration. This can be accomplished by utilizing the online facility registration process.

- 1. The link for new facility registration in the Florida Prenatal Screen is: http://www.floridahealth.gov/PrenatalScreenApp/Register
- 2. The system will direct the user to the Florida Prenatal Screen Facility Registration form.
- 3. Enter the email address of the Facility Administrator and click on the **'Lookup'** button to validate it.

Florida Prenatal Screen	~	Success: Email does not exist in the system. Please proceed to fill out the
Prenatal Facility Registration Form		form.
Email Address *		
geowash@email.com Lookup		
We need to lookup your email address before proceeding.		

- If the email address meets the validation requirements, then a green box will appear in the top right corner to notify the user and enable the request form to be completed.
- If the email is either **'not validated'** or **'or already in use'**, a red message will appear in the top right to notify the user of the error and prompt the user to contact the Application Support Desk for assistance
  - at<u>PrenatalScreen@FLHealth.gov</u>.
- 4. Complete all required fields for the 'Facility Details' and 'User Account Information' sections. Entering the zip code will populate the county and state. Click on the 'Add Provider' button to add a new provider. Provider details must be entered to continue.

All fields/sections marked with (*)	sian are required.		
Facility Type *		Facility Name *	
Community Clinic	\$	Healthy Healthy	
Facility Address *		City*	ZIP Code*
123		Τα	32303
State *		County *	Phone Number *
Florida	\$	LEON	\$ (850) 123-4567
User Account Information			Please enter a valid US phone number
User Account Information		Last Name *	Please enter a valid US phone number Phone Number *
User Account Information First Name* George		Last Name * Washington	Please enter a valid US phone number Phone Number * (850) 123-4567
User Account Information First Name* George		Last Name * Washington	Please enter a valid US phone number Phone Number * (850) 123-4567 Please enter a valid US phone number
User Account Information First Name* George Email Address *		Last Name * Washington Job Title *	Please enter a valid US phone number Phone Number * (850) 123-4567 Please enter a valid US phone number
User Account Information First Name* George Email Address * geowash@email.com		Last Name * Washington Job Title * Provider	Please enter a valid US phone number Phone Number * (850) 123-4567 Please enter a valid US phone number
User Account Information First Name* George Email Address * geowash@email.com Job Description		Last Name * Washington Job Title * Provider	Please enter a valid US phone number  Phone Number *  (850) 123-4567  Please enter a valid US phone number
User Account Information First Name* George Email Address * geowash@email.com Job Description		Last Name * Washington Job Title * Provider	Please enter a valid US phone number Phone Number * (850) 123-4567 Please enter a valid US phone number
User Account Information First Name* George Email Address * geowash@email.com Job Description		Last Name * Washington Job Title * Provider	Please enter a valid US phone number  Phone Number *  (850) 123-4567  Please enter a valid US phone number

#### **Email Verification**

The Facility Registration request is not complete until the Administrator Account email address is verified.

- 1. After submitting the request, the system will send an email verification to the User Account email address.
- 2. Check the email used during registration for an email from

#### FLPrenatalRiskScreenSupport@FLHealth.gov.

Note: Please check your junk or spam folder if unable to locate the email.

- 3. Click on the link provided in the email. The link will **expire after 24 hours**.
- 4. The system will provide a success message, and this will complete the new request. Note: This means the facility registration process is completed. The Department will still need to verify the facility information prior to approving the new facility request.

#### Success!!

Your Prenatal Facility Registration process has been completed. Your record ID is **7461**. Please save the ID for future reference. You may close the browser now.

#### **Facility Registration: Technical Support**

Users of the Prenatal Screen Dashboard will need to allow pop-ups for the URL, to successfully utilize the application. Instructions for allowing pop-ups using Google Chrome and Microsoft Edge are shown below:

#### **Clearing Browsing Data: Google Chrome**

- 1. Open Google Chrome.
- 2. Click on the menu located in the top right corner of the window.



3. Click on 'Settings' select 'Privacy and security'.



4. Click on 'Privacy and security' and select 'Delete browsing data'.

Privacy	and security	
Î	Delete browsing data Delete history, cookies, cache, and more	•
٩	Third-party cookies Third-party cookies are blocked in Incognito mode	•
R	Ad privacy Customize the info used by sites to show you ads	•
ĉ	Security Safe Browsing (protection from dangerous sites) and other security settings	•
밵	Site settings Controls what information sites can use and show (location, camera, pop-ups, and more)	•

5. Select 'Cookies and other site data' and 'Cached images and files'. Delete the selected data.

Dele	ete browsing data	
	Basic	Advanced
Time	e range All time	•
	Browsing history Deletes history, including in the	search box
<b>~</b>	Cookies and other site data Signs you out of most sites	
<b>~</b>	Cached images and files Frees up 3.2 MB. Some sites may	/ load more slowly on your next visit.
		Cancel Delete data

#### **Clearing Browsing Data: Microsoft Edge**

- 1. Open Microsoft Edge.
- 2. Click on the menu located in the top right corner of the window.



- 3. Click on 'Settings'. Select 'Privacy, search, and services'.
- 4. O Profiles Tracking prevention (2) Privacy, search, and services Websites use trackers to collect info about your browsing. Websites may use this info to improve sites and show you content like personalized ads. Some trackers collect and send your info to sites you haven't visited. Appearance Sidebar Start, home, and new tabs Tracking prevention 🖄 Share, copy and paste 🛃 Basic 💶 Balanced Strict Cookies and site permissions Default browser · Allows most trackers across all sites Blocks trackers from sites you haven't Blocks a majority of trackers from all Content and ads will likely be personalized Content and ads will likely have
  minimal personalization ↓ Downloads Sites will work as expected 왕 Family safety Sites will work as expected Parts of sites might not work Blocks known harmful trackers At Languages Blocks known harmful trackers Blocks known harmful trackers Printers Blocked trackers System and performance 🖒 Reset settings Exceptions . Phone and other devices 🕆 Accessibility Always use "Strict" tracking prevention when browsing InPrivate  $\overline{\phantom{a}}$ About Microsoft Edge Delete browsing data This includes history, passwords, cookies, and more. Only data from this profile will be deleted. Manage your data Clear browsing data now Choose what to clear Choose what to clear every time you close the browser
- 5. Select 'Cookies and other site data' and 'Cached images and files'. Clear the selected data.



#### Allowing pop-ups from Prenatal Screen: Google Chrome

1. Open Google Chrome.



- 2. Click on the menu located in the top right corner of the window.
- 3. Click on 'Settings' select 'Privacy and security'.



4. Scroll down in the 'Site Settings' and expand the menu. Scroll down to the 'Pop-ups and redirects' section under 'Additional Permissions' and expand the menu.

5. Add the following link to the 'Allowed to send pop-ups and use redirects' list.



#### Allowing pop-ups from Prenatal Screen: Microsoft Edge

- 1. Open Microsoft Edge Browser.
- 2. Click on the menu located in the top right corner of the window. Click on 'Settings'.

x +		- o :
		¢ @ %
	New tab	Ctrl+T
	New window	Ctrl+N
	😨 New InPrivate window	Ctrl+Shift+N
Q Search work and the web	Zoom	- 100% + 21
	ç≦ Favorites	Ctrl+Shift+O
	🕑 History	Cerl+H
Add shorted	Shopping	
	⊥ Downloads	CH+1
	🗄 Apps	•
in the second	C Extensions	
	😵 Browser essentials	
	🛱 Print	Ctrl+P
	😧 Screenshot	Ctrl+Shift+S
	දා Find on page	Cul+F
	Mare tools	
	🔅 Settings	
and the second se	Help and feedback	

3. From the 'Settings': menu, select 'Cookies and site permissions'.

4. Scroll down in the 'Cookies and site permissions' section of the menu to the 'Pop-ups and redirects' section under 'Additional Permissions' and expand the menu.

Settings	(•)	Motion or light sensors Allow sites to use motion and light sensors
Q Search settings	D Q	Notifications
B Profiles		Ask first
Privacy, search, and services	G	JavaScript
Appearance		Allowed
Sidebar		
Start, home, and new tabs		images Show all
🙆 Share, copy and paste		
Cookies and site permissions	Ø	Pop-ups and redirects
Default browser		Blocked
↓ Downloads	ē	Intrusive ads
꽝 Family safety		Biocked

5. Click 'Add' to add the URL following URL to the 'Allowed to send pop-ups and use redirects' list.

X Add a site Site www.FloridaHealth.gov/PrenatalScreenApp Add Cancel	Add	
Site       Mutual site       Site       www.FloridaHealth.gov/PrenatalScreenApp       Add       Cancel	Add a site	×
Add Cancel	Site Site www.FloridaHealth.gov/PrenatalScreenApp	
	Add Cancel	

6. To complete the facility registration process, providers must accept the Microsoft Live invitation that was sent to the email used during registration and permissions requested by Department of Health.



## Part Two: Facility List

#### **Facility List**

Facility Administrators can add new facilities and providers and edit existing facilities and providers utilizing the **'Facility/Provider Management'** page.

- 1. Click on the 'Facility/Provider Management' page on the side bar menu.
- 2. The system will direct the user to the Facility List page.
- 3. Use the **'Edit'** button to edit an existing facility. The system will direct the user to the **'Edit Facility Page'**.

PRENATAL SCREENING	Facility/Provid	ler Management					
n Prenatal Dashboard							All Facilities
Start New Prenatal Screening	Show 10 ¢ er	ntries					Search:
FACILITY MANAGEMENT	Facility ID	Facility Name	Facili	tv Type County Role	Active	Updated By Date Updated	Actions
+ Add Provid							
Provider ID	First Name	Last Name	City	Phone Number	NPI	Actions	
12345	George	Washington	Tallahassee	(850)123-4567	1234567899	Edit 🐟 V	iew

- 4. Facility Administrators can utilize the 'Edit Facility' page for the following activities:
  - Edit Facility Details
  - Add/Edit Provider Information
  - Add/Edit Users
  - Notes
- 5. Complete any updates to the existing provider and click the 'Update' button. The system will direct the user to the 'Edit Facility' page.



- To view the 'Provider Information', click the 'View' button.
- To delete a provider that is no longer at the facility, click the **'Delete'** button.
- 6. Update the facility information as needed. All fields/sections marked with (\*) are required.
- After the updates are complete, click on the 'Save' button. The updated data will be saved, and the system will direct the user back to the 'Facility' homepage. Note: The 'Save' button is located at the bottom of the page.

#### **Add/Edit Provider**

1. To add a new provider, click on 'Add Provider" button.

2. Enter the NPI Number for the provider and click the 'Lookup' button to validate. Update the facility information as needed. All fields/sections marked with (\*) are required.

Edit Provider		$\times$
NPI*		
1234567899	Lookup	
We need to lookup your NPI Nun before proceeding.	nber	
Title	First Name *	Middle Name
	George	
Last Name *	Suffix Name	Street Address *
Washington		123 Main St
City *	Zip *	State *
Tallahassee	32303	FL 🗢
County *	Phone Number *	Email Address
Leon 🗢	(850)123-4567	geowash@email.com
		Close Update

3. After the updates are complete, click on the 'Add' button. The updated data will be saved. The system will direct the user back to the 'Edit Facility' page and display the 'New Provider' under the 'Provider Information' section.

Add Provider		$\times$
NPI*	Lookup	
We need to lookup your NPI Num before proceeding.	nber	
Title	First Name *	Middle Name
Last Name *	Suffix Name	Street Address *
City *	Zip *	State *
County *	Phone Number *	Email Address
		Close Add

- 4. To edit an existing provider, click on the 'Edit' button. The system will direct the user to the 'Edit Provider' page.
- 5. Complete any updates to the existing provider and click the 'Update' button. The system will direct the user to the 'Edit Facility' page.

#### **Activate/Deactivate Facility**

1. To make any facility active or inactive, please email <u>PrenatalScreen@FLHealth.gov</u> or click on the 'Chat Now' button on the top right of the screen to contact MCH Support Staff.

2. MCH Support staff will provide notification once the facility is activated/deactivated. Additionally, MCH Support staff will provide a reason for activating/deactivating the Facility.

#### **Add/Edit Facility Users**

A facility administrator can add and edit users within the system, but only for their facility. To add or edit users, use the 'Edit' button on the 'Facility/Provider MGMT' page.

- 1. On 'Edit Facility Page', all the users in the system will be available under the facility users' section.
- 2. To add a new facility user, click the 'Add User' button.
- 3. Complete all required fields and click the 'Add' button.
- 4. The newly registered user will receive the following email which provides the link for access to the prenatal screen dashboard.
- 5. To deactivate a user, uncheck the 'Active' box. It is optional to enter notes for the reason of deactivation.
- 6. Newly added users will not obtain immediate access. In order complete account set up, new users must accept the Microsoft invitation. to have their account setup. Please inform MCH Support staff when new users are added so a new user Microsoft Invitation can be sent to them via <u>PrenatalScreen@flhealth.gov</u>. To edit an existing 'Facility User', click the corresponding 'User Id' button under the facility users list. The system will direct the user to the 'Edit User page.



#### **Description of User Roles and Functions**

**OB** Scheduling Staff:

- Access to the Prenatal Screening Dashboard.
- Initiate a new electronic prenatal screening form.
- Ability to resend the screening form link to clients.

• Ability to print/view screening forms.

#### **OB** Provider Staff:

- Access to the Prenatal Screening Dashboard.
- Initiate a new electronic prenatal screening form.
- Ability to resend the screening form link to clients.
- Ability to view/update/print screening forms.
- Submit the screens for distribution to the Health Management System.

## **Part Three: Prenatal Screening Process**

#### **Prenatal Dashboard**

Obstetric (OB) Providers and staff can schedule prenatal screening appointments, send an electronic version of the screening tool to clients, and track the status of the screening utilizing the electronic system.

- 1. Users with the role **OB Provider** or **OB Scheduling Staff** will have the below menu options.
- 2. After logging in, the user will be directed to the Prenatal Screening Dashboard.

PRENATAL SCREENING	Prenatal Screen Dashboard					🖯 Walkin Kiosk	Start New Prenatal Screening
Prenatal Dashboard	Screening Status	Start Date *		End Date *			
Start New Prenatal Screening	All Status 🗘	mm/dd/yyyy		mm/dd/yyyy	7	Search	
FACILITY MANAGEMENT	Show 10 ¢ entries						Search:
SYSTEM SUPPORT	Patient Patient Client Appoir ID II Name II DOB II Date/T	tment Date Email/Text me Sent	Date Screening Completed	Client Consent Statu	Last Updated IS By	Actions	
🔓 User Manual	Showing 0 to 0 of 0 entries		No data avaik	able in table			Previous Vent
Prenatal	Screening				Continue		Close
Provider Inf	formation						
Facility Nan	ne*		Provide	er's Name *			
Choose		\$	Choo	ose			÷
Patient Info First Name	• Last Nan	ne* M.I.		Date Of Birth	h *	Age	
				mm/dd/	уууу 🗊		

3. Using the Prenatal Screening Dashboard, users can start a new prenatal screening, access Walkin Kiosk mode, and track the screening process through completion.

**Note:** When utilizing the search feature on the Prenatal Screen Dashboard, the date of the mother's first prenatal appointment should be used in the Start and End Date fields.

#### **Schedule Prenatal Screening Appointment**

Providers and staff can schedule prenatal screening appointments, send an electronic version of the screening tool to clients, access the Walkin Kiosk, and track the status of the screening utilizing the electronic system.

- 1. In the top right corner of the Prenatal Screening Dashboard, click the 'Start New **Prenatal Screening**' button.
- 2. The user will be directed to the 'Schedule Prenatal Screening Appointment' page.
- 3. Complete the 'Provider Information'. All fields/sections marked with (\*) are required.

Note: An appointment date and time is captured in the 'Provider Information'.

PRENATAL SCREENING	Schedule Prenatal Screen Appointmen	Schedule Prenatal Screen Appointment Sond & Add New Cancel		
Start New Prenatal Screening	Provider Information County *	Facility Name*	Provider's Name *	
FACILITY MANAGEMENT Facility/Provider Management	LAFAYETTE d	Provider's Phone Number *	Choose     Street Address *	
SYSTEM SUPPORT	City *	ZIP Code *	County *	
3 User Manual	Stote *			
	Appointment date * Appointment ime *	Legal Last Name *	М	
	Date of Birth * Age	Screen Delivery Method* Emoil Address *	Preferred Language *	
	Phone Number*	Type *	English ¢	
		Choose_	•	

- 4. The county and facility name will be prepopulated.
- 5. Once the required fields are completed, the user will click either the 'Send' or 'Send & Add New' button.
  - Send: Schedules the prenatal screening appointment and directs the user to the Prenatal Screening Dashboard.
  - Send & Add New: Schedules the prenatal screening appointment and directs the user to schedule a new appointment.

#### **Prenatal Risk Screening Form**

- Once the provider schedules the prenatal screening appointment, the patient will receive a link through email or text message to access the screening form.
   Note: When the OB Provider or OB Scheduling Staff schedule the prenatal screening appointment, the client will have the option to choose their preferred contact method.
- 2. If the client chooses email or text message as their contact preference, they will receive the below email and link.

Note: Patients may choose not to participate in the screening process, through the consent



statements provided on the prenatal screening form. While patients are given the option to explain why they don't wish to participate, they can also decline to provide an explanation.

#### **Review Screening Details**

- 1. OB Providers and OB Scheduling Staff can utilize the Prenatal Risk Screening Dashboard to review the status of risk screening forms. The status of the prenatal risk screening forms will be displayed as follows:
  - **Initiated**: The OB Provider or the OB Scheduling Staff have scheduled the prenatal screening appointment and sent the screening form link via email or SMS text.
  - Consent to Participate: Client has consented to participate in the prenatal screen.
  - **Decline to Participate**: Client has declined to participate in the prenatal screen.
  - Not Referred/Submitted: The prenatal screen has been submitted by the provider and the client was not referred to home visiting programs.
  - **Referred/Pending Transfer**: The prenatal record has been submitted by the provider and the records is pending transfer to the Well Family System.
  - **Transmitted to Well Family**: The record has been transferred to the Well Family System.



Prenatal Risk Screening Dashboard will allow OB Providers/Scheduling Staff to complete the following actions.

**Note**: The actions available are dependent on the user's defined role. OB Providers will have the ability to update the screening form, as needed.

- View: OB Providers and OB Scheduling Staff will have the ability to view the prenatal risk screening forms.
- **Resend**: OB Providers and OB Scheduling Staff will have the ability to resend the prenatal risk screening form link to clients.
- **Print**: OB Providers and OB Scheduling Staff will have the ability to print the prenatal risk screening forms.

2. The Prenatal Screening Form includes the Patient Information.

Screen Instructions         Complete the screen to help you and your baby improve the health of your pregnancy and birth.         The Screen only takes a few minutes to complete.         This screen helps your health care provider know how to best support you through a healthy pregnancy and birth.         Completing the screen can provide you access to helpful community support services during and after your pregnancy.						
PATIENT INFORMATION	Legal Last Name*		M.I.			
Test	Test					
Social Security Number	Date Of Birth *	Age 26	Street Address(Apartment complex name/number) * 123 Main Ave			
City •	ZIP Code *		County *			
Tallahassee	32303		LEON \$			
State *	Screen Delivery Method*		Email Address *			
Florida	♦ Email	÷	email@email.com			

3. Once the submitted screening form has been reviewed, the OB Provider will have the ability to edit the form and complete the **'Provider Only'** section.

**Note:** The **'Provider Only'** section is to be completed during or after the prenatal appointment, and screening results should be discussed with the patient.

PROVIDER ONLY			
LMP Date *	EDD Date *	Pre-Pregnancy * Weight(Ibs.) Height(ft.) Inch BMI	
Pregnancy Interval Less Than 18 Months?*	\$ Trimester at First Prenatal Vist?*	Does patient have an illness that requires ongoing medical care?*  Yes - Specify Illness	
Prenatal Risk Screening Score*	Check One* Refer to coordinated intake and referral services based on score. Refer to coordinated intake and referral services because: Please specify reason:* Choose  Do not refer to coordinated intake and referral services.	Submit Cancel	

- 4. From the Prenatal Screening Dashboard, OB Providers will click the 'Edit' button. The system will direct the user to a fillable version of the screening form.
- 5. The OB Provider will complete the 'Provider Only' section. All fields/sections marked with (\*) are required.
- 6. After the OB Provider completes the **'Provider Only'** section, and discusses the screening results with the patient, the provider will have the ability to submit the screen.
- 7. The OB Provider will click the **'Submit'** button. The user will be directed to the **'Prenatal Screening Dashboard'**.

8. If the patient agrees to participate in the screening process, and authorizes the exchange of health information, the system will distribute the screening data. In the event the patient does not release consent, the system will not send the record to WFS.



9. Once the patient successfully completes and submits the screen, they will receive the completion message.



#### **Complete Prenatal Screening Process**

You have completed the Florida Prenatal Screen User Manual!